

JBIC ODA Loan Project Interim Review Report

Project Name: Morocco "Rural Water Supply Project (I)"

[Outline of Loan Agreement]

Loan Amount/Loan Disbursed Amount: 5,004million yen/1,250million yen (as of March 2005)

Signing of Loan Agreement: March 2000 (6th year)

Executing Agency: Office National de l'Eau Potable (ONEP)

[Project Objective]

The project's objective is to establish a water supply system (construction of distribution reservoirs, pump stations, etc.) in rural villages in Morocco (3 provinces of Fes, Safi and Tiznit) in order to supply safe water and thereby contribute to the improvement of the living environment and sanitary conditions.

Consultants: Nippon Koei /DAR AL HANDASAH MARO

Contractors: local companies, etc.

[Outline of Results] (Field Survey : January 2005)

Item	Appraisal (March 2000)	Mid-Term Review																																																																																		
[Relevance]	<p>(1) In the Economic and Social Development Plan (2000-2004), development of the water sector was listed among main policies in order to address the increasing water demand.</p> <p>(2) In an effort to promote the development of the water sector in rural areas where the water supply coverage is lower than urban areas, the Rural Water Supply and Management Programmes (PAGER) was launched with the goal of increasing the percentage of population with access to drinking water from 32% in 1997 to 62% in 2004.</p> <p>(3) This project is to supply safe water to residents in rural areas (3 provinces of Fes, Safi and Tiznit) as part of the above-mentioned plan, and therefore was of high priority.</p>	<p>(1) The 5-Year Plan mentioned at the left remains effective. Given the population growth and socioeconomic development, it is still important to address the increasing demand for water. Also in the l'Initiative Nationale pour le Developpement Humain (INDH), advocated by the King, basic infrastructure building is taken up as one of the important sector in the framework of poverty alleviation.</p> <p>(2) Implementation of the PAGER has been continuing, and the percentage of population with access to drinking water in rural areas increased from 32% in 1997 to 61% at the end of 2004 according to the mid-term evaluation on the rural water project by FAO. Still, there is a great need to expand the supply of drinking water in rural areas.</p> <p>(3) The project is to increase the water supply in rural areas where the water supply coverage is lower than urban areas. The above mentioned FAO evaluation reveals that potable water access rate in the southern Morocco including Safi and Tiznit is lower than national average. Thus, rural water project in those areas remains very important.</p> <p>* The Moroccan Government has no plan to draw up the new national development plan (for 2005 and after) in 2005/6. * F/S: Moroccan Government</p>																																																																																		
[Effectiveness] (1) Increase in water supply	<p>(1) Fes Province (290 villages in Moulay Yacoub)</p> <table border="1"> <thead> <tr> <th></th> <th>1997 (Value at the time of appraisal)</th> <th>2000 (Estimate value in the appraisal)</th> <th>2010 [6 years after the completion] (Target Value at the time of appraisal)</th> </tr> </thead> <tbody> <tr> <td>Population with water supply</td> <td>73,050</td> <td>77,520</td> <td>94,510</td> </tr> <tr> <td>Average water demand (liter per day per person)</td> <td>22.2</td> <td>22.2</td> <td>22.2</td> </tr> </tbody> </table>		1997 (Value at the time of appraisal)	2000 (Estimate value in the appraisal)	2010 [6 years after the completion] (Target Value at the time of appraisal)	Population with water supply	73,050	77,520	94,510	Average water demand (liter per day per person)	22.2	22.2	22.2	<p>(1) Fes Province (266 villages in Moulay Yacoub) (After change of the scope)*</p> <table border="1"> <thead> <tr> <th></th> <th>2000</th> <th>2001</th> <th>2002</th> <th>2003</th> <th>2004</th> <th>2005 (Estimate value)</th> <th>2006 (Estimate value)</th> <th>2010 (Estimate value)</th> <th>2020 (Estimate value)</th> </tr> </thead> <tbody> <tr> <td>Population in the project area**</td> <td>139,982</td> <td>142,082</td> <td>144,213</td> <td>146,376</td> <td>148,576</td> <td>150,805</td> <td>153,067</td> <td>164,080</td> <td>188,541</td> </tr> <tr> <td>Population with water supply (entire project area)</td> <td>58,792</td> <td>59,674</td> <td>72,107</td> <td>73,188</td> <td>74,715</td> <td>150,805</td> <td>153,067</td> <td>164,080</td> <td>188,541</td> </tr> <tr> <td>Average amount of water demand (entire project area, m³/day)</td> <td>-</td> <td>-</td> <td>1,381</td> <td>1,824</td> <td>2,333</td> <td>4,170</td> <td>4,423</td> <td>-</td> <td>6,512</td> </tr> <tr> <td>Population with water supply (JBIC project area)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>427</td> <td>75,402</td> <td>76,533</td> <td>82,040</td> <td>94,270</td> </tr> <tr> <td>Average amount of water demand (JBIC project area, m³/day)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>1,757</td> <td>1,783</td> <td>2,180</td> <td>3,256</td> </tr> <tr> <td>Average water supply (JBIC project area, m³/day)</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>2,195</td> <td>2,229</td> <td>2,722</td> <td>4,069</td> </tr> </tbody> </table> <p>* The project villages changed after the appraisal. ** population in the target area = population in the water-supply district</p>		2000	2001	2002	2003	2004	2005 (Estimate value)	2006 (Estimate value)	2010 (Estimate value)	2020 (Estimate value)	Population in the project area**	139,982	142,082	144,213	146,376	148,576	150,805	153,067	164,080	188,541	Population with water supply (entire project area)	58,792	59,674	72,107	73,188	74,715	150,805	153,067	164,080	188,541	Average amount of water demand (entire project area, m ³ /day)	-	-	1,381	1,824	2,333	4,170	4,423	-	6,512	Population with water supply (JBIC project area)	-	-	-	-	427	75,402	76,533	82,040	94,270	Average amount of water demand (JBIC project area, m ³ /day)	-	-	-	-	-	1,757	1,783	2,180	3,256	Average water supply (JBIC project area, m ³ /day)	-	-	-	-	-	2,195	2,229	2,722	4,069
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However, it is now possible for the target areas to supply adequate amount of water to meet the demand except for Tafraoute region, Tiznit Province. Thus, it is deemed that there will be no problem regarding the future effects of this project.</p>		2001	2005 (Estimate value)	2010 (Estimate value)	2015 (Estimate value)	Population in the project area**	22,945	24,786	26,048	27,376	Population with water supply	0	0	26,048	27,376	Average water demand (m ³ /day)	509	612	809	1,026	Average water supply (m ³ /day)	-	-	1,011	1,283		2000	2001	2002	2003	2004	2005 (Estimate value)	2006 (Estimate value)	2020 (Estimate value)	Population in the project area*	9,010	9,055	9,104	9,157	9,212	9,270	9,330	11,590	Population with water supply *	-	-	-	-	-	5,580	5,610	6,976	Average water demand (m ³ /day)	-	-	-	-	-	280	282	350	Average water supply (m ³ /day)	-	-	-	-	-	Under survey by the implementing agency	Under survey by the implementing agency	Under survey by the implementing agency		2000	2001	2002	2003	2004	2005 (Estimate value)	2006 (Estimate value)	2010 (Estimate value)	2020 (Target value)	Population in the project area	77,105	78,030	78,968	79,916	80,875	81,845	82,827	87,570	97,880	Population with water supply	-	-	-	-	-	15,506	15,692	16,700	18,897	Average water demand (m ³ /day)	-	-	-	-	-	374	392	465	654	Average water supply (m ³ /day)	-	-	-	-	-	467	486	581	817
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<p>[Efficiency] (1) Output</p>	<p>(1) Output Improvement of the existing water system in the target area</p> <ul style="list-style-type: none"> • Construction of distribution reservoirs (19) • Construction of pump stations (13) • Installation of water pipe (approx. 530km) • Construction of public water taps (approx. 400) 	<p>(1) The target villages and their number changed in Moulay Yacoub in Fes, Tnine Ghiat in Safi, and Larbaa Sahel in Tiznit as the implementing agency started the project with their own resources because of the drought which occurred after the appraisal and before the onset of the project.</p> <ul style="list-style-type: none"> • Construction of distribution reservoirs (28) • Construction of pump stations (20) • Installation of water pipe (approx. 912km) 																																																																																																																																																						

(2) Period	* Consulting service 36M/M (2) March 2000 - April 2004 (50 months)	· Construction of public water taps (378) (*Those figures are tentative.) ¹ *Consulting service : 72-3M/M (2) March 2000 – January 2007 (scheduled) (83 months) <Reasons of delay> · After the appraisal, the consultation was needed in order to determine which of the two, the Moroccan Government itself or ONEP became the borrower of this project. As a result, it took two years and nine months to conclude the loan agreement after the appraisal, which caused the delay of the onset of the project. · There were two main reasons for the delay in Tnine Ghat, Safi: 1) it was found out that the water quality of the planned water source was not potable and it took longer time to locate alternative water sources, and 2) APD process (basic research for preparing tendering documents) took longer time. · In Larbaa Sahel in Tiznit, the project slightly delayed since it took longer time to conduct APD than expected.
(3) Project Cost	(3) 7,204 million yen	(3) 3,817 million yen (Implementing agency has a policy to conduct an additional research with the ODA loan and the project cost will increase accordingly.)
[Lessons Learned and Recommendations]	As the contents of this project changed several times, it is deemed that the indicators and data have not been set or measured. Thus, it is hoped that the implementing agency start the necessary work from this time so that proper data are prepared at the time of the ex-post evaluation.	
[Indicators set for the ex-post evaluation]	n.a.	To be set upon consultation with the implementing agency.

¹ Calculated from the ONEP document. Figures are tentative as the target villages changed.